

BOSTON, MA | BOSTON CONVENTION AND EXHIBITION CENTER

Please complete and fax credit card payment to: +1.301.907.2864. Or, mail check payment to: AFP, P.O. Box 64714, Baltimore, Maryland 21264

1 REGISTRATION INFORMATION Please type or print.

☐ I am a CTP, CTP (CD), CCM, or FPAC AFP Member # _____

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr.

Full Name: _____
FIRST MIDDLE INITIAL LAST SUFFIX

Title: _____ Company: _____

Are you a: ☐ Team Registrant

☐ Home OR ☐ Business

Address: _____
STREET

CITY STATE/PROVINCE ZIP/POSTAL CODE COUNTRY

Phone: _____ E-mail: _____

Preferred first name for badge _____

2 PRICING

AFP 2025 Boston

Member Substitution

Non-Member Substitution

Substitution for _____
FIRST AND LAST NAME OF WHO YOU ARE REPLACING

☐ \$0

☐ \$395

Deadline by September 19, 2025

AFP Membership

☐ Add \$495

AFP Membership is not included in AFP 2025 registration. Join or Renew as a Member to receive Member Substitution rate. New memberships are 12-months in duration based upon the month in which you join. For example, individuals whose AFP membership begins in April will have an expiration date of March 31 the following year. Membership dues are individual, non-refundable and non-transferable.

3 METHOD OF PAYMENT

All payments must be made in U.S. Dollars drawn on a U.S. Bank. Federal Tax ID 58-1424769

TOTAL AMOUNT DUE \$ _____

☐ Check ☐ American Express ☐ Discover Card ☐ MasterCard ☐ Visa

Credit Card #: _____ Exp. Date: _____

Print Cardholder Name: _____

Signature: _____

See page 2.

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4 GENERAL INFORMATION

Please indicate your...

1. Relationship to finance (Check one)

- ☐ Practitioner - I perform/manage finance functions.
- ☐ Associate - I sell to finance/treasury departments, or I perform consulting.
- ☐ Academic - I teach finance full-time.

2. Job level (Check one)

- ☐ Non-Financial Executive Level - CEO, CIO, COO, President, Chair, Chief
- ☐ Financial Executive Level - CFO, Financial Controller, Treasurer
- ☐ Senior Management - Assistant Treasurer, Assistant Controller
- ☐ Management Level - Director of Finance, Treasury, Risk, Other
- ☐ Staff Level - Analyst, Manager, Accountant, Cash Manager
- ☐ VP Level - VP of Treasury, Finance, Risk, Other

3. Organization's industry (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Hospitality/Travel/Transportation |
| <input type="checkbox"/> Business Svcs./Consulting/Legal | <input type="checkbox"/> Information Technology |
| <input type="checkbox"/> Comm./Media/Info. Provider | <input type="checkbox"/> Insurance |
| <input type="checkbox"/> Education | <input type="checkbox"/> Manufacturing |
| <input type="checkbox"/> Energy/Utility/Petroleum | <input type="checkbox"/> Non-profit |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> Other |
| <input type="checkbox"/> Government | <input type="checkbox"/> Retail/Wholesale Distribution |
| <input type="checkbox"/> Health Services | |

4. Organization's annual revenue (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Under \$10 million | <input type="checkbox"/> \$1-4.9 Billion |
| <input type="checkbox"/> \$10-99.9 million | <input type="checkbox"/> \$5-9.9 Billion |
| <input type="checkbox"/> \$100-249.9 million | <input type="checkbox"/> \$10-20 Billion |
| <input type="checkbox"/> \$250-499.9 million | <input type="checkbox"/> Over \$20 Billion |
| <input type="checkbox"/> \$500-999.9 million | |

5. Gender: ☐ Male ☐ Female

6. Date of Birth (MM/DD/YYYY): ____/____/____

Registration Policies The official Conference badge and badgeholder MUST be worn at all times for admission. Please be advised that Conference attendees may be asked to present photo identification in addition to their name badge for admission. Your name badge represents an admission contract between you and AFP. Switching or transferring badges is a violation of this contract and will subject the badge to confiscation. We thank you for your cooperation.

Code of Conduct AFP is committed to providing everyone with a great experience and a safe event. When you check in at the Boston Convention and Exhibition Center, you agree to the [AFP code of conduct](#).


Personal Information Sharing: AFP does not provide your phone number or e-mail address to those outside of the organization. Exhibitors and sponsors will receive a list of registered attendees, including name and primary mailing address. They are permitted to send a mailing promoting their participation before the event, and a mailing after the event to your primary mailing address on file. Login to your profile to [manage your preferences](#). [Need your password?](#)

Then, you will be able to:

- Update your primary address information by selecting Edit from Contact Information, and/or
- Opt-out by selecting Edit from Personal Information and then checking the box for "Do not share my contact information with AFP partners"

During the event, if you choose to visit an Exhibitor and allow your name badge to be scanned, your contact information (including name, title, organization, e-mail address and primary mailing address) will be shared ONLY with the exhibitor(s) that you permit to scan your name badge.

Photography and Videography Disclosure Please be aware that upon registration for the event, you have provided AFP the right to use your photograph and potential video for AFP advertising, trade and promotion.

 **Reasonable Accommodations:** If you require assistance to participate fully in the AFP Conference, please update your event profile online to specify your accommodation requirement at least 30 days prior to the event. An AFP staff member will contact you regarding your request.

Questions: Contact customerservice@financialprofessionals.org or call +1.301.907.2862 and select 0 for the Customer Service Department during office hours, 8:30 a.m.-5 p.m. ET, Monday through Thursday, and 8:30 a.m.-1 p.m. ET Friday (closed on all U.S. federal holidays) or visit www.financialprofessionals.org.