

BOSTON, MA | BOSTON CONVENTION AND EXHIBITION CENTER

Please complete and fax credit card payment to: +1 301.907.2864. Or, mail check payment to: AFP, P.O. Box 64714, Baltimore, Maryland 21264

Do not use this Full Conference Pricing Registration Form if you:

1. need to register three or more corporate practitioners, please visit <https://conference.financialprofessionals.org/registration/team> for eligibility details.
2. need to register for Sunday, Monday or Tuesday, please visit <https://conference.financialprofessionals.org/registration/one-day-pass-registration> to register.
3. will be registered by someone else under the Exhibitor Portal.

1 REGISTRATION INFORMATION Please type or print.

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr. AFP ID# _____

Full Name _____
FIRST MIDDLE INITIAL LAST SUFFIX

Title _____ Company _____

☐ I am a CTP, CTP (CD), CCM, or FPAC ☐ My company is exhibiting **and** I am working the booth

☐ Home OR ☐ Business

Address _____ City _____

State/Province _____ Zip/Postal Code _____ Country _____

Phone _____ E-mail _____

Preferred first name for badge _____

2 PRICING

If you are an **AFP 2025 Insider** (individual has attended at least 3 out of the last 6 AFP Conferences between 2019 and 2024), login and [register online](#).

PAYMENT RECEIVED	MEMBER	NON-MEMBER
By September 19, 2025	<input type="checkbox"/> \$1,750	<input type="checkbox"/> \$2,145
If you need to pay after September 19, 2025, please contact us	<input type="checkbox"/> \$2,024	<input type="checkbox"/> \$2,419

AFP MEMBERSHIP

☐ Add \$495

AFP Membership is not included in AFP 2025 registration. Join or Renew as a Member to receive Member Registration rate. New memberships are 12-months in duration based upon the month in which you join. For example, individuals whose AFP membership begins in April will have an expiration date of March 31 the following year. Membership dues are individual, non-refundable and non-transferable.

(SPG) SPOUSE/PARTNER REGISTRATION

☐ Add \$300

(Spouse/Partner cannot be a practicing financial professional, seller/provider of finance or treasury solutions and services, employed by a company in the industry or a consultant to the industry. Spouse/Partner registration includes admission to the Exhibit Hall, Keynotes, AFP social events and meals, but not educational sessions.)

Spouse/Partner full name _____

Preferred first name for spouse/partner badge _____

Total Amount Due \$ _____

3 METHOD OF PAYMENT

All payments must be made in U.S. Dollars drawn on a U.S. bank. Federal Tax ID 58-1424769

☐ Check Enclosed ☐ American Express ☐ MasterCard ☐ Visa ☐ Discover Card

Card# _____ Exp. Date _____

Print Cardholder Name _____

Signature _____

To avoid duplicate credit card charges, do not mail previously faxed registrations to the AFP P.O. Box.

4 GENERAL INFORMATION

Please indicate your...

1. Relationship to finance (Check one)

- ☐ Practitioner - I perform/manage finance functions.
☐ Associate - I sell to finance/treasury departments, or I perform consulting.
☐ Academic - I teach finance full-time.

2. Job level (Check one)

- ☐ Non-Financial Executive Level - CEO, CIO, COO, President, Chair, Chief
☐ Financial Executive Level - CFO, Financial Controller, Treasurer
☐ Senior Management - Assistant Treasurer, Assistant Controller
☐ Management Level - Director of Finance, Treasury, Risk, Other
☐ Staff Level - Analyst, Manager, Accountant, Cash Manager
☐ VP Level - VP of Treasury, Finance, Risk, Other

3. Organization's industry (Check one)

- | | |
|---|---|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Business Svcs./ Consulting/Legal | <input type="checkbox"/> Hospitality/Travel/ Transportation |
| <input type="checkbox"/> Comm./Media/ Info. Provider | <input type="checkbox"/> Information Technology |
| <input type="checkbox"/> Education | <input type="checkbox"/> Insurance |
| <input type="checkbox"/> Energy/Utility/ Petroleum | <input type="checkbox"/> Manufacturing |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> Non-profit |
| <input type="checkbox"/> Government | <input type="checkbox"/> Other |
| | <input type="checkbox"/> Retail/Wholesale/ Distribution |

4. Organization's annual revenue (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Under \$10 million | <input type="checkbox"/> \$1-4.9 Billion |
| <input type="checkbox"/> \$10-99.9 million | <input type="checkbox"/> \$5-9.9 Billion |
| <input type="checkbox"/> \$100-249.9 million | <input type="checkbox"/> \$10-20 Billion |
| <input type="checkbox"/> \$250-499.9 million | <input type="checkbox"/> Over \$20 Billion |
| <input type="checkbox"/> \$500-999.9 million | |

5. Gender: ☐ Male ☐ Female

6. Date of Birth (MM/DD/YYYY): ____/____/____

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5 POLICY INFORMATION

Code of Conduct AFP is committed to providing everyone with a great experience and a safe event. When you check in at the Boston Convention and Exhibition Center in Boston, you agree to the [AFP code of conduct](#).

Cancellation Policy: There is a **\$100 cancellation processing fee charge for AFP 2025 Boston**. AFP accepts only written cancellations to customerservice@financialprofessionals.org.

Membership dues are individual, non-refundable and non-transferable.

Exhibitor Portal purchases are not refundable.

Cancellations for registrations that were purchased after November 1, 2024, and the cancellation is received by September 19, 2025, may be eligible for a refund of the registration fee, less a \$100 cancellation processing fee.

Cancellations for Corporate Practitioner Team Pricing that reduce the total # in team to one or two registrants will adjust the attendee registration rate before a refund is issued for the cancellation, less the \$100 cancellation processing fee per person. One or two registrants do not qualify for team pricing and will be registered at the prevailing Full Conference pricing which has member and non-member rates based on the payment date.

There are no refunds or credits for AFP 2025 Boston cancellations received after September 19, 2025.

Substitution Policy: There is no substitution processing fee charge for AFP 2025 Boston, but additional fees may apply based on the substitute's membership status. If you cannot attend the conference, you may substitute another person from your company. Once a badge is picked up, the registration cannot be substituted. All requests for substitutions must be made in writing with a completed registration form by September 19, 2025, for AFP 2025 Boston. If you must substitute after September 19, 2025, do not send registrations to AFP — these will be processed onsite at one of the "Registration Assistance" counters and all fees will apply.


Personal Information Sharing: AFP does not provide your phone number or e-mail address to those outside of the organization. Exhibitors and sponsors will receive a list of registered attendees, including name and primary mailing address. They are permitted to send a mailing promoting their participation before the event, and a mailing after the event to your primary mailing address on file. Login to your profile to [manage your preferences](#). [Need your password?](#)

Then, you will be able to:

- Update your primary address information by selecting Edit from Contact Information, and/or
- Opt-out by selecting Edit from Personal Information and then checking the box for "Do not share my contact information with AFP partners"

During the event, if you choose to visit an Exhibitor and allow your name badge to be scanned, your contact information (including name, title, organization, e-mail address and primary mailing address) will be shared ONLY with the exhibitor(s) that you permit to scan your name badge.

Photography and Videography Disclosure Please be aware that upon registration for the event, you have provided AFP the right to use your photograph and potential video for AFP advertising, trade and promotion.

 **Reasonable Accommodations:** If you require assistance to participate fully in the AFP Conference, please update your event profile online to specify your accommodation requirement at least 30 days prior to the event. An AFP staff member will contact you regarding your request.

Questions: Please call: +1.301.907.2862 and select 0 for the Customer Service department during the hours of 8:30 a.m.-5 p.m. ET, Monday through Thursday, and 8:30 a.m.-1 p.m. ET Friday (closed on all U.S. federal holidays) or visit www.financialprofessionals.org.

FOR OFFICE USE ONLY		CC/CK# _____
ID# _____	Amt. \$ _____	
Reg.# _____	LB Date _____	